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6 *Attorneys for Liberty Bank*

E-FILED on June 20, 2006

7 **IN THE UNITED STATES BANKRUPTCY COURT**
8 **FOR THE DISTRICT OF NEVADA**

9
10 In re:
11 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case No. BK-S 06-10725 (LBR)
Case No. BK-S 06-10726 (LBR)
Case No. BK-S 06-10727 (LBR)
Case No. BK-S 06-10728 (LBR)
Case No. BK-S 06-10729 (LBR)

12 In re:
13 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

Chapter 11

14 In re:
15 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

Debtor.

Jointly Administered Under

16 In re:
17 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

Case No. BK-S-06-10725 LBR

18 In re:
19 USA SECURITIES, LLC,

Debtor.

**NOTICE OF APPEARANCE OF
COUNSEL**

20 Affects:

21 All Debtors
22 USA Commercial Mortgage Company
23 USA Securities, LLC
24 USA Capital Realty Advisors, LLC
25 USA Capital Diversified Trust Deed Fund, LLC
26 USA First Trust Deed Fund, LLC

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NOTICE OF APPEARANCE OF COUNSEL

2 Wade B. Gochnour and Aryn M. Fitzwater, of the law offices of Haney, Woloson &
3 Mullins, hereby give notice of their appearance as counsel of record for Liberty Bank. All
4 notices, pleadings or papers filed in the within action should be forwarded to the above address.

DATED this 20th day of June, 2006.

HANEY, WOLOSON & MULLINS

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